

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

| NAME OF THE COMPANY: VRL LOGISTICS LIMITED   |                               | NAME OF THE Scrip:   |   |
|--|-------------------------------|--|---|
| SCRIP CODE: 539118   |                               |  |   |
| Class of Security:   |                               |  |   |
| QUARTER ENDED: 30/06/2015  |                               |  |   |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>91243495</b>               | <b>0</b>   | <b>100.00</b>   |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER                  | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                                  |                         | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------|--|--------------------------|-----------------------------|--|---|----------------------------------|-------------------------|---------------------------------------|
|               |  |                          |                             |  | AS a PERCENTAGE OF (A+B) (VI)                   | As a PERCENTAGE OF (A+B+C) (VII) | NUMBER OF SHARES (VIII) |                                       |
| (I)           |  |                          |                             |  |   |                                  |                         |                                       |
| (A)           | PROMOTER AND PROMOTER GROUP              |                          |                             |  |   |                                  |                         |                                       |
| (1)           | INDIAN                                   |                          |                             |  |   |                                  |                         |                                       |
| (a)           | Individual /HUF                          | 5                        | 63480000                    | 63480000                                     | 69.57   | 69.57                            | 0                       | 0.00                                  |
| (b)           | Central Government/State Government(s)   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (c)           | Bodies Corporate                         | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (d)           | Financial Institutions / Banks           | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (e)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
|               | <b>Sub-Total A(1) :</b>                  | <b>5</b>                 | <b>63480000</b>             | <b>63480000</b>                              | <b>69.57</b>                                    | <b>69.57</b>                     | <b>0</b>                | <b>0.00</b>                           |
| (2)           | FOREIGN                                  |                          |                             |  |   |                                  |                         |                                       |
| (a)           | Individuals (NRIs/Foreign Individuals)   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (b)           | Bodies Corporate                         | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (c)           | Institutions                             | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (d)           | Qualified Foreign Investor               | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (e)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
|               | <b>Sub-Total A(2) :</b>                  | <b>0</b>                 | <b>0</b>                    | <b>0</b>                                     | <b>0.00</b>                                     | <b>0.00</b>                      | <b>0</b>                | <b>0.00</b>                           |
|               | <b>Total A=A(1)+A(2)</b>                 | <b>5</b>                 | <b>63480000</b>             | <b>63480000</b>                              | <b>69.57</b>                                    | <b>69.57</b>                     | <b>0</b>                | <b>0.00</b>                           |
| (B)           | PUBLIC SHAREHOLDING                      |                          |                             |  |   |                                  |                         |                                       |
| (1)           | INSTITUTIONS                             |                          |                             |  |   |                                  |                         |                                       |
| (a)           | Mutual Funds /UTI                        | 56                       | 7949647                     | 7949647                                      | 8.71  | 8.71                             | 0                       | 0.00                                  |
| (b)           | Financial Institutions /Banks            | 3                        | 31401                       | 31401  | 0.03  | 0.03                             | 0                       | 0.00                                  |
| (c)           | Central Government / State Government(s) | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (d)           | Venture Capital Funds                    | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (e)           | Insurance Companies                      | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (f)           | Foreign Institutional Investors          | 23                       | 9543473                     | 9543473                                      | 10.46   | 10.46                            | 0                       | 0.00                                  |
| (g)           | Foreign Venture Capital Investors        | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (h)           | Qualified Foreign Investor               | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
| (i)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                       | 0.00                                  |
|               | <b>Sub-Total B(1) :</b>                  | <b>82</b>                | <b>17524521</b>             | <b>17524521</b>                              | <b>19.21</b>                                    | <b>19.21</b>                     | <b>0</b>                | <b>0.00</b>                           |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                                  | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                                      |
|---------------|---|--------------------------|-----------------------------|--|---|----------------------------------|---------------------------------------|--------------------------------------|
|               |   |                          |                             |  | AS a PERCENTAGE OF (A+B) (VI)                   | As a PERCENTAGE OF (A+B+C) (VII) | NUMBER OF SHARES (VIII)               | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (1)           | (II)  |                          |                             |  |   |                                  |                                       |                                      |
| (2)           | NON-INSTITUTIONS  |                          |                             |  |   |                                  |                                       |                                      |
| (a)           | Bodies Corporate  | 442                      | 1626121                     | 1626121                                      | 1.78  | 1.78                             |                                       |                                      |
| (b)           | Individuals   |                          |                             |  |   |                                  |                                       |                                      |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh                  | 35131                    | 3085983                     | 3085972                                      | 3.38  | 3.38                             |                                       |                                      |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh         | 15                       | 638451                      | 638451                                       | 0.70  | 0.70                             |                                       |                                      |
| (c)           | Others  |                          |                             |  |   |                                  |                                       |                                      |
|               | FOREIGN BODIES  | 1                        | 4704912                     | 4704912                                      | 5.16  | 5.16                             |                                       |                                      |
|               | CLEARING MEMBERS  | 177                      | 80897                       | 80897  | 0.09  | 0.09                             |                                       |                                      |
|               | NON RESIDENT INDIANS  | 236                      | 101883                      | 101883                                       | 0.11  | 0.11                             |                                       |                                      |
|               | TRUSTS  | 2                        | 727                         | 727  | 0.00  | 0.00                             |                                       |                                      |
| (d)           | Qualified Foreign Investor  | 0                        | 0                           | 0  | 0.00  | 0.00                             |                                       |                                      |
|               | Sub-Total B(2) :  | 36004                    | 10238974                    | 10238963                                     | 11.22   | 11.22                            |                                       |                                      |
|               | Total B=B(1)+B(2) :   | 36086                    | 27763495                    | 27763484                                     | 30.43   | 30.43                            |                                       |                                      |
|               | Total (A+B) :   | 36091                    | 91243495                    | 91243484                                     | 100.00  | 100.00                           |                                       |                                      |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                          |                             |  |   |                                  |                                       |                                      |
| (1)           | Promoter and Promoter Group   | 0                        | 0                           | 0  | 0.00  | 0.00                             |                                       |                                      |
| (2)           | Public  |                          |                             |  |   |                                  |                                       |                                      |
|               | <b>GRAND TOTAL (A+B+C) :</b>  | <b>36091</b>             | <b>91243495</b>             | <b>91243484</b>                              | <b>100.00</b>                                   | <b>100.00</b>                    | <b>0</b>                              | <b>0.00</b>                          |



| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                               |                          |  |                   |   |   |                                |  |   |  |          |  |
|--|-------------------------------|--------------------------|--|-------------------|---|---|--------------------------------|--|---|--|----------|--|
| Sr.No  | Name of the Shareholder       | Details of Shares held   |  |                   | Encumbered shares (*)                   |   |                                | Details of Warrants                                    |   | Details of convertible securities                                    |          | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                               | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage (VI)=(V)/(III)*100 (VI) | AS a % of grand total (A) + (B) + (C) of sub-clause I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) |          |  |
|  |                               |                          |  |                   |   |   |                                |  |   |  |          |  |
| 1  | VIJAY BASAVANNEPPA SANKESHWAR | 31792000                 | 34.84                                  | 0                 | 0.00                                    | 0.00  | 0                              | 0.00   | 0   | 0.00   | 0        | 34.84  |
| 2  | ANAND VIJAY SANKESHWAR        | 31265250                 | 34.27                                  | 0                 | 0.00                                    | 0.00  | 0                              | 0.00   | 0   | 0.00   | 0        | 34.27  |
| 3  | IVANI ANAND SANKESHWAR        | 400000                   | 0.44                                   | 0                 | 0.00                                    | 0.00  | 0                              | 0.00   | 0   | 0.00   | 0        | 0.44   |
| 4  | LALITHA VIJAY SANKESHWAR      | 21000                    | 0.02                                   | 0                 | 0.00                                    | 0.00  | 0                              | 0.00   | 0   | 0.00   | 0        | 0.02   |
| 5  | BHARATHI P HOLKUNDE           | 1750                     | 0.00                                   | 0                 | 0.00                                    | 0.00  | 0                              | 0.00   | 0   | 0.00   | 0        | 0.00   |
|  | <b>TOTAL :</b>                | <b>63480000</b>          | <b>69.57</b>                           | <b>0</b>          | <b>0.00</b>                             | <b>0.00</b>   | <b>0</b>                       | <b>0.00</b>  | <b>0</b>                                  | <b>0.00</b>  | <b>0</b> | <b>69.57</b>   |



| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |   |                       |   |                         |   |                                       |  |               |  |
|--|---|-----------------------|---|-------------------------|---|---------------------------------------|--|---------------|--|
| Sr.No.   | Name of the shareholder                           | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a), above) | Details of warrants     |   | Details of convertible securities     |  | % w.r.t total | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|  |   |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | Number of convertible securities of the same class |               |  |
| 1  | NSR-PE MAURITIUS LLC                              | 4704912               | 5.16  | 0                       | 0.00  | 0                                     | 0.00   | 0.00          | 5.16   |
| 2  | GOLDMAN SACHS INDIA FUND LIMITED                  | 3266869               | 3.58  | 0                       | 0.00  | 0                                     | 0.00   | 0.00          | 3.58   |
| 3  | ASHOKA PTE LTD                                    | 2077728               | 2.28  | 0                       | 0.00  | 0                                     | 0.00   | 0.00          | 2.28   |
| 4  | HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND | 1630000               | 1.79  | 0                       | 0.00  | 0                                     | 0.00   | 0.00          | 1.79   |
| <b>TOTAL :</b>   |   |                       |   | <b>11679509</b>         | <b>12.80</b>                                      | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>   | <b>12.80</b>   |

